

LAW FIRM BIOGRAPHY

[EXAMPLE ONLY]

SMITH & JONES, LLC

A Professional Corporation

FLORIDA OFFICE

5619 N. 225th Street
Tampa, Florida 48201
(800) 454-7744
Fax (800) 545-3255

NEVADA OFFICE

1000 Main Street, Suite 200
Las Vegas, Nevada 64105
(816) 474-8181
Fax (816) 471-2186

MINNESOTA OFFICE

6310 Lamar Avenue, Suite 220
Minneapolis, Minnesota 66202
(913) 831-6900
Fax (913) 831-7156

Smith & Jones, a Professional Corporation, a law firm formed in 1918, specializes in the practice of business and real estate law. Our representation includes representation of clients in connection with all facets of the acquisition, disposition, financing, development, leasing, and operation of all types of real property. Our Real Estate Practice Group has extensive experience handling multi-state and international transactions. We assist our clients with the legal and tax aspects of purchasing or financing real estate acquisitions and organizing, financing, operating, and extending their businesses and personal estates. Our work also involves general business and commercial legal advice, corporate and partnership finance, and taxation. We provided technical legal representation to our clients in creating operable structuring in business and real estate transactions. As a firm, Smith & Jones has attained a Legal Ability and General Recommendation Rating of AV (the highest rating available) through the Martindale-Hubbell Law Directory.

PRACTICE AREAS

Real Estate - Current activities include the acquisition and disposition of major parcels of real estate nation wide, lender representation in connection with major shopping center developments, and acquisitions and exchanges of major tracts of oil, gas and ranch land, acquisition, financing and syndication of real estate and business assets, including advice on creditor's rights.

Corporate - Formation and dissolution of business entities including corporations, partnerships, limited liability companies, limited liability partnerships and business trusts; drafting anti-takeover provisions in shareholder and partnership agreements; and formulating stock option and appreciation plans.

Finance - The firm has served as borrower's counsel with respect to numerous private financings, venture capital investments, securities offerings, and private placements of securities. Smith & Jones has provided advice on general securities law compliance and investment advisory matters. We have also acted as counsel to lenders and borrowers on numerous loan transactions secured by real estate.

Trusts and Estates - We are skilled not only in the traditional trusts and estates practice, but also with the expertise required to assist closely-held business entities and individuals in planning for the future both of their families and of their companies.

Taxation - Our tax practice ranges from matters in which our tax attorneys work in conjunction with lawyers from other departments to those which are exclusively or primarily tax-oriented. The major segments of the practice relate to mergers and acquisitions, corporate financing transactions, executive compensation, and partnership syndications.

Bankruptcy & Debtor/Creditor Relations - Samuel P. Presley, a shareholder in our Florida office, currently serves as a Bankruptcy Trustee for the District of Florida. Anthony Lawyer, the head of our Bankruptcy Section in our Downtown Las Vegas, Nevada office currently serves as a Bankruptcy Trustee for the Western District of Nevada.

Litigation - Cases have included representing clients on tax issues before various courts, employer/employee relations in hearings, representing lending institutions in all levels and construction contracts before an arbitration panel.

Employment Law - Aspects of the relationship between a business entity and its employees, pension and profit sharing plans, employee contracts, confidentiality and trade secret agreements and employee manuals. In addition, the firm has represented businesses in hiring, terminations, unemployment, union negotiations, arbitrations and in litigation to enforce non-compete agreements, defending discrimination and worker's compensation claims, and protecting trade secrets from use by former employees.

Construction, Fidelity, Surety, and Government Contract Law - Construction, Fidelity, Surety, and Government Contract Law. We represent a number of insurance companies who write performance and payment bonds, miscellaneous bonds, and fidelity bonds and insurance.

ATTORNEY QUESTIONNAIRE [EXAMPLE ONLY]

ATTORNEY NAME: Anthony P. Lawyer

LAW FIRM NAME: Smith & Jones, LLC

Address: 1000 Main Street, Suite 200

City: Anytown State: NV Zip Code: 50177-6523

Telephone: (800) 555-1831 Fax: (800) 555-2186

Email: alawyer@smithjones.com

What is/are your substantive area(s) of practice?

Bankruptcy, workouts, restructurings, commercial litigation, and acquisitions

What is the industry and geographic focus of your practice?

National

Please list representative transactions/litigation:

In re Parrin, 233 B.R. 176 (10th Cir. BAP 1998) (Oral Argument Only)

In re Payless Cashways, Inc., 215 B.R. 409 (Bankr. W.D.Mo. 1997)

R.M. Taylor, Inc. v. H. M. White, Inc., 2000 WL 33115292 (Bankr. W.D.Mo.)

Please list your firm's top three practice areas:

Employment

Intellectual Property

Product Liability

Please select your firm type: Majority-owned _____ Minority-owned XX Women-owned _____

How many attorneys are in your firm? Overall? 25 African-American attorneys? 4

Hispanic attorneys? 4 Asian attorneys? 2 Women attorneys? 5

Please list the location of your firm's offices:

Nevada, Florida, Minnesota

In which states are you licensed to practice?

Nevada, Florida

What is your law school affiliation and year of graduation?

George Washington University – Washington, D.C. (1990)

List your honors, speaking engagements and/or publications:

Representative engagements include: Speaker, "Practical Skills Course," Missouri Bar. Speaker, "Creditors' – Debtors' Remedies" Seminar, Missouri Bar. Publication, contributing author to "Small Business Bankruptcy Reorganizations," Wiley Law Publications 1994. Publication, Author – "The Bankruptcy Trustee: A Practitioner's Guide to the Role of the Bankruptcy Trustee", Missouri Bar 1995.

Please provide any other relevant information:

Fluent in Spanish. Chapter 7 Bankruptcy Trustee, Western District of Nevada.